ABOUT THE RDA

Plan Authority

This plan is prepared in accordance with A.R.S. § 36-1479.

Plan Background

The City of Phoenix Community and Economic Development, Planning and Development, and Neighborhood Services departments received Council approval on June 8, 2020 to recertify and update the Downtown Redevelopment Area.

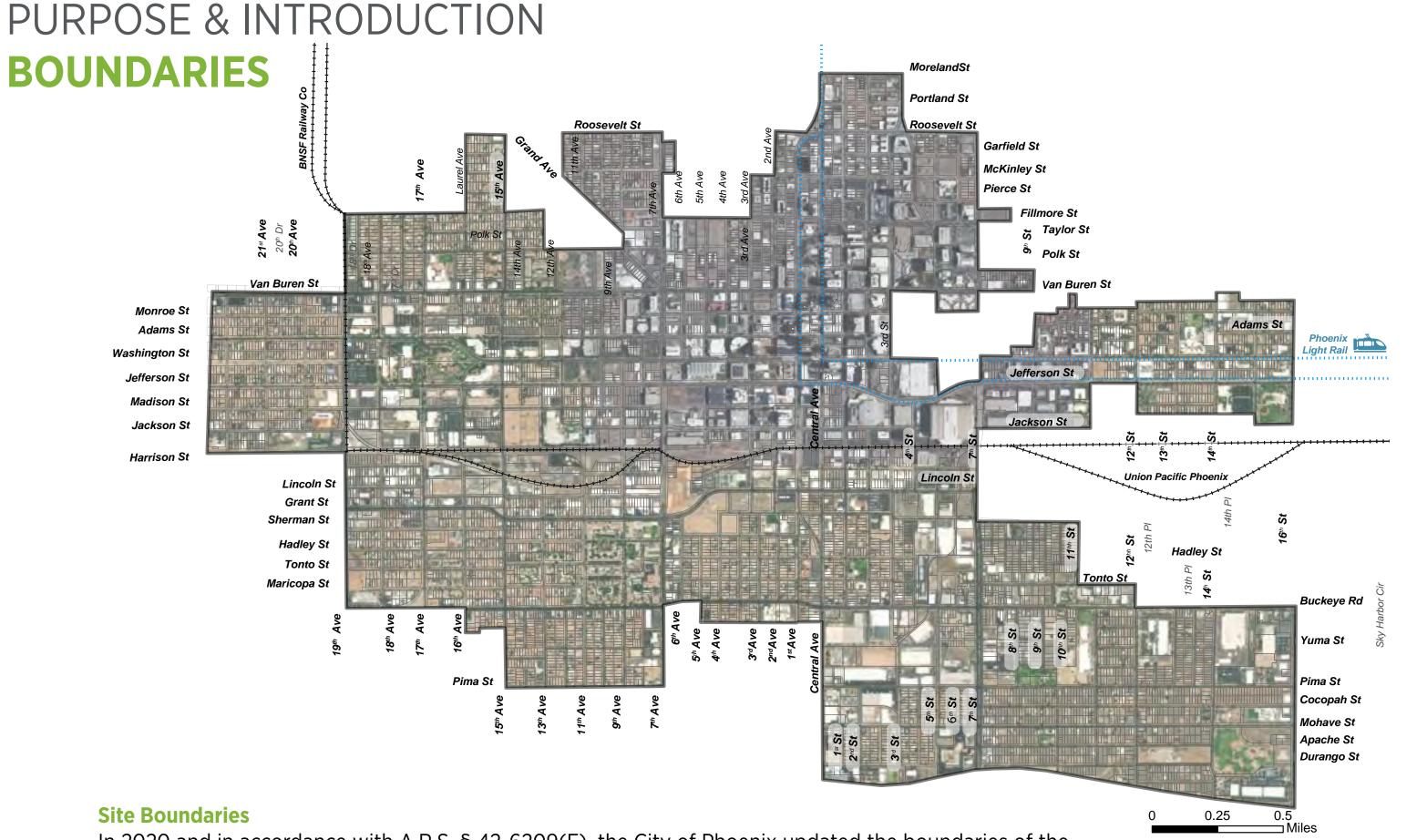
Certification of the Downtown Redevelopment Area (RDA) boundaries is based on a survey conducted in 2019-2020. Commercial buildings are not included in the survey.

The 2019-2020 survey found for all of the properties in the Downtown RDA:

- Over 70% had two or more indicators of slum and blight.
- Approximately 18% were vacant lots
- Approximately 10% were vacant buildings

Plan Purpose

In accordance with Arizona State Law (ARS 36-1479[C]), the purpose of this Redevelopment Area Plan is to outline goals and strategies to improve the quality of life for residents in the area and promote economic development. An RDA Plan typically includes a range of strategies such as land use planning, infrastructure improvements, housing initiatives, economic development, and community engagement.



For more information on state-mandated requirements for the RDA Plan, please visit the City website.

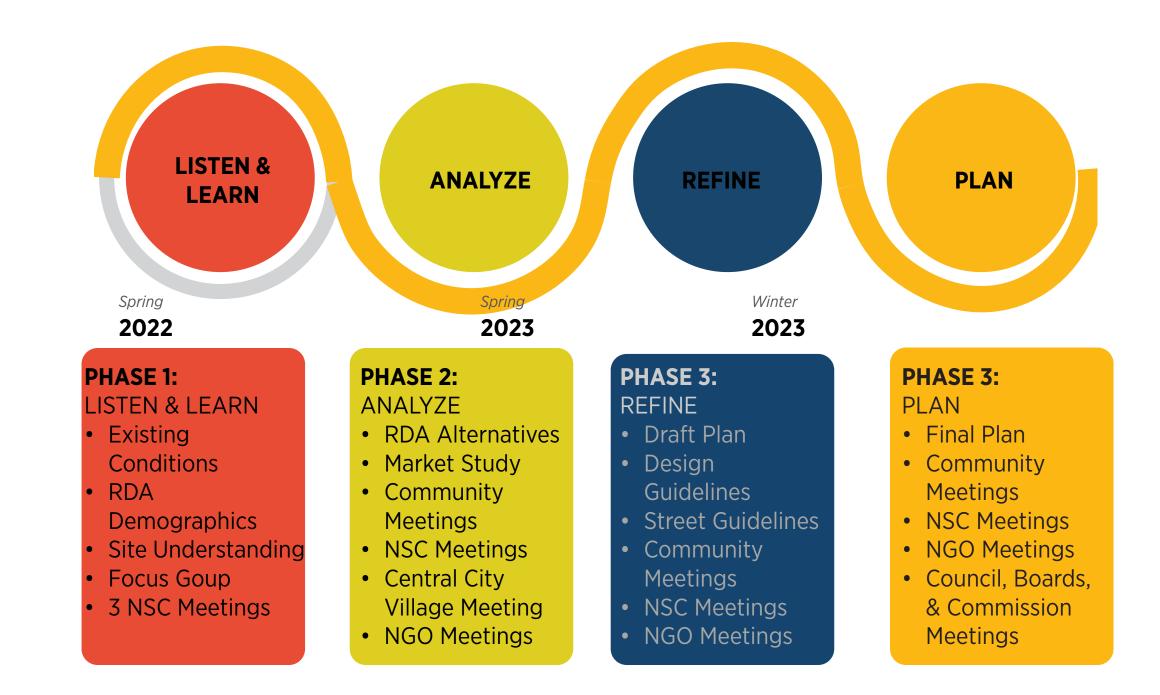


Learn more about the RDA Study boundary adoption.

In 2020 and in accordance with A.R.S. § 42-6209(F), the City of Phoenix updated the boundaries of the Downtown Redevelopment Area as depicted in this map.

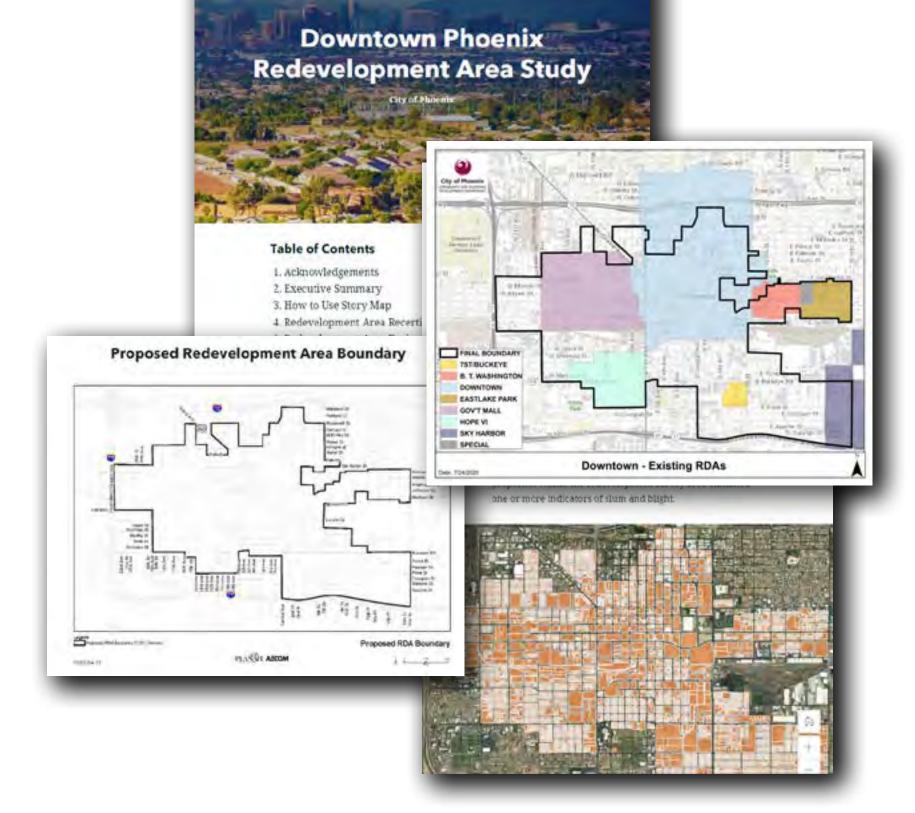
Planning Framework

Since the plan was first established, the planning area has experienced significant development. Generational trends, changes in how we work, the integration of transportation options (including light rail), a growing interest in creating places that support healthy lifestyles, the demand for a range of housing types available to those throughout the income spectrum, and climate-sensitive infrastructure are all among the planning considerations that may be addressed in this redevelopment plan.



Community Engagement

The Redevelopment Area Plan process was started in March 2022 with an objective of including all voices in the Downtown RDA. Accomplishing this objective includes robust community engagement and outreach activities including community meetings (like this one), a neighborhood steering committee, focused discussions with stakeholders, a project webpage, and a one-day tour of the downtown that included community leaders & residents.







Community Meetings

Site Tour

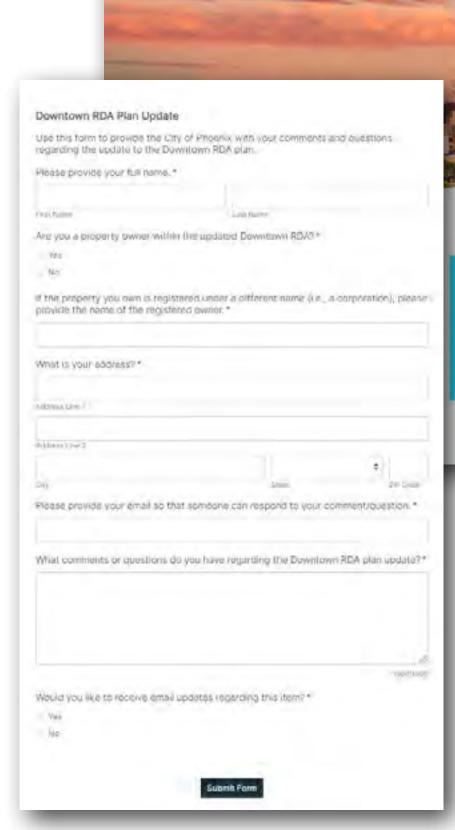


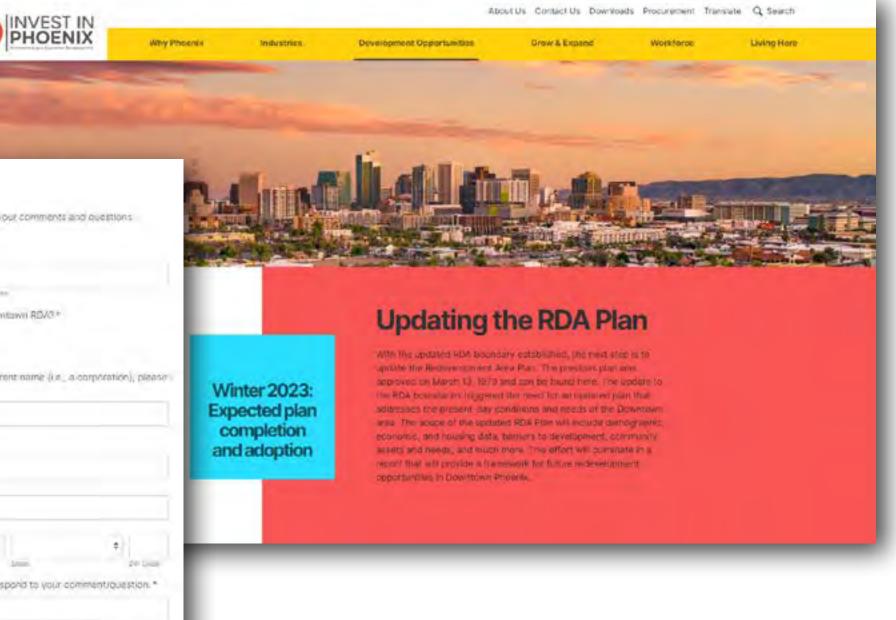
Focus Group Meetings



We Want to Hear **From You!**

Share your thoughts with one of our team members, comment on the boards, during discussion excercises, or online.







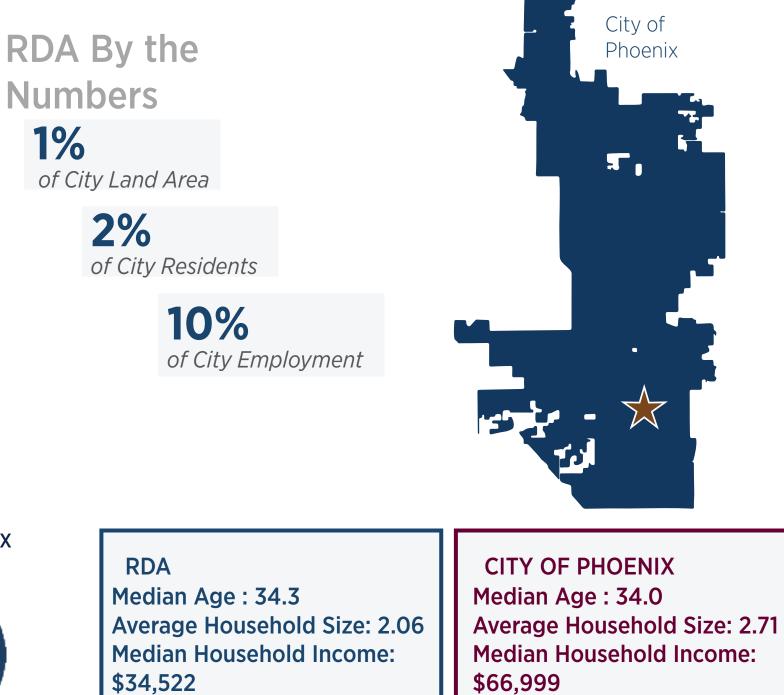
Scan QR Code to visit the RDA project site for more information & tell us your thoughts!

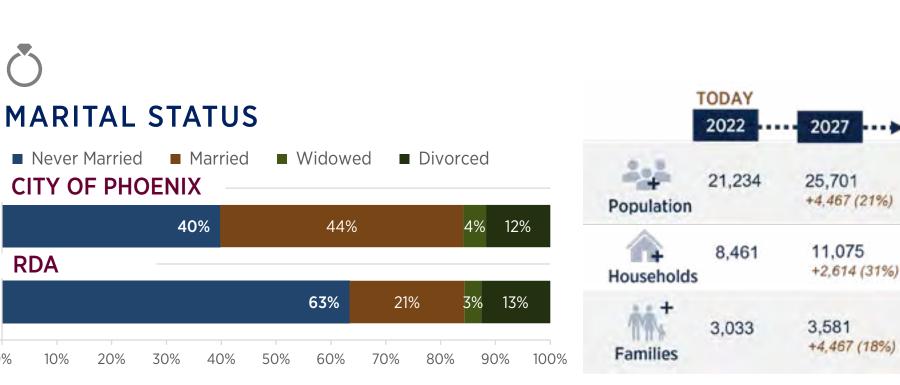
Visit: investinphoenix.com/RDA

DOWNTOWN RDA TODAY

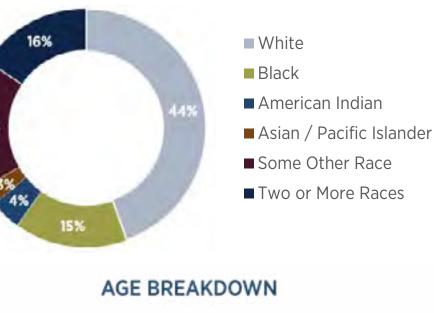
PEOPLE

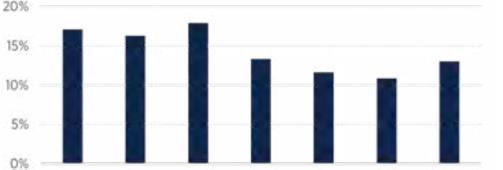
The RDA Big Picture* Occupying about 1% of the total land area and containing about 2% of the residents of the City of Phoenix, the impact of the RDA far exceeds its *physical size*. Containing almost 10% of the City's employment and over 10,000 housing units, the RDA is an important economic and community contributor to the City's quality of life.





POPULATION DIVERSITY





Population

The RDA includes over 20,000 residents, approximately 1% of the total city population.

• By 2027, the population in the RDA is projected to increase 26% - a rate faster than the City as a whole.

The RDA attracts singles and smaller households.

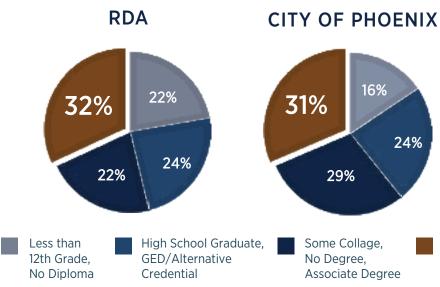
• RDA household size is smaller than that of the City as a whole and is projected to decline over the next five years.

Almost 50% of RDA residents are persons of color.

• Persons of Hispanic Origin comprise more than 40% of the

31% 24% 29% Some Collage, Bachelor's No Degree, Degree or Higher Associate Degree A larger percentage of RDA residents hold advanced degrees, & more RDA residents are employed than City residents as a whole**.

Demographics



*Source: EDPCO, 2022 ESRI Forecasts; US Census 2000 & 2010 Decennial data converted by ESRI into 2020 Geography

> University (ASU) Graduate, Law, and Nursing Colleges in the RDA. ** Residents ages 16-54

This may reflect the presence of Arizona State

Under 14	15-24	25-34	35-44	45-54	55-64	65+	
onder 14	12.74	82.24	22.44	42.24	22.04	0.51	

Downtown RDA residents.

ECONOMICS

Economics

Income

The RDA has a substantially higher percentage of very low & low income households than the City:

- Almost half of RDA households make less than \$35,000 annually, as compared to 22% Citywide.
- In income brackets above \$35,000, the RDA has a substantially lower percentage of families than the City.

The RDA median household income (\$34,522) is half of the Citywide median income (\$66.999).

• The RDA per capita income is 27% lower than citywide.

	House	nold In	come			
\$200,000+						
\$150,000 - \$199,999						
\$100,000 - \$149,999						
\$75,000 - \$99,999						
\$50,000 - \$74,999						
\$35,000 - \$49,999						
\$25,000 - \$34,999						
\$15,000 - \$24,999						
<\$15,000						
C	9% 5% ■ RD	10% A ∎Phoe		20%	25%	30%
Income Phoe	nix RDA					

(Ages	Educational Attainment	orce	Civilian Population 16+ in Labor Fo
	25+)	8,187	Civilian Population 16+
14,159	Total	94.7%	Population 16+ Employed
9.9%	< 9th Grade	5.3%	Population 16+ Unemployment Rate
12.4%	9th - 12th Grade, No Diploma	16.6%	Population 16-24 Employed
17.6%	High School Graduate	10.8%	Population 16-24 Unemployment Rate
6.4%	GED/Alternative Credential	69.9%	Population 25-54 Employed
18.3%	Some College, No Degree	3.8%	Population 25-54 Unemployment Rate
3.5%	Associate Degree	10.6%	Population 55-64 Employed
19.4%	Bachelor's Degree	6.4%	Population 55-64 Unemployment Rate
13.4	Graduate/Professional	2.9%	Population 65+ Employed
12.5%	Degree	3.9%	Population 65+ Unemployment Rate
ESRI	Source:		

EMPLOYED RDA POPULATION 16+ BY OCCUPATION



2022 Total Daytime Population

• With a daytime population of over 85,000 people, the daytime Downtown RDA is larger than Flagstaff, AZ.

Labor Force

The RDA labor force is mostly educated and single.

- More than 30% of the RDA labor force has a Graduate or Professional Degree.
- Over 63% of residents over 16 have never married. Most residents over age 24 are employed.
- 80% of residents between 24 and 66 are employed. More than half the RDA labor force is in services.
- Half of RDA "white collar" workers are in administrative support and sales, and 25% of RDA residents are employed in the services industry, which may account for the lower incomes in the RDA.

EMPLOYED RDA POPULATION 16+ BY INDUSTRY



20%

HOUSING

Housing Income & Costs Household Population

The RDA is becoming a place where people live:

- By 2027, the number of households in the RDA is projected to increase by 42%. The RDA attracts singles and smaller households.
- RDA household size is smaller than that of the City as a whole, and is projected

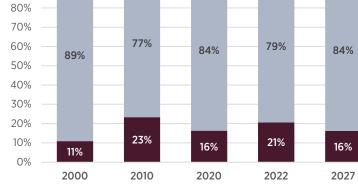
to decline over the next five years. Most people in the RDA rent their houses.

 Almost 85% of RDA residents are renters, and this is projected to increase slightly over the next five years.

Housing Occupancy Ownership

The RDA consists of a large rentertenant population (84%) and is nearly twice the City's rate of Renters (45%) to Homeowners.

HOUSING VACANCY 90%



RDA

\$34,522

\$59,764

\$24,389

ESRI 2022

Income Statistics

Source:

Median Household Income

Average Household Income

Per Capita Income

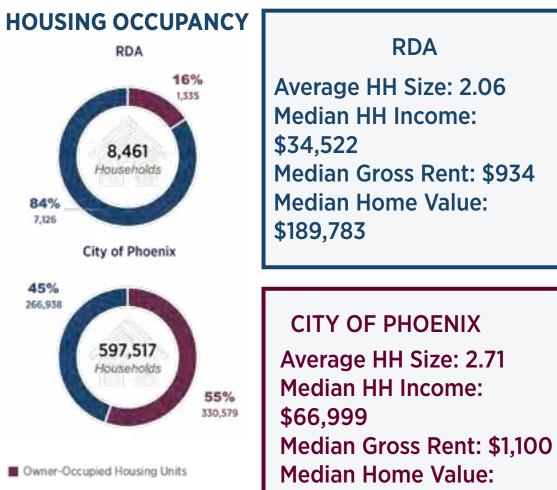
City of Phoenix

\$66,999

\$96,846

\$35,246

■ % Vacant ■ % Occupied



\$311,345

Housing Cost Burdened

A household is considered 'Cost-Burdened' when more than 30% of their household income is used on Housing Costs.

area contains

conditions that

endanger life or

property. These

areas are defined

in Arizona State

statute (ARS 36-

<u>1471),</u>

There is overall a higher percentage of Renters (53.3%) who are cost-burdened and use a larger portion of their household income on Gross Rent, than homeowners (39.3%) who are cost-burdened with their Monthly Owner Costs.

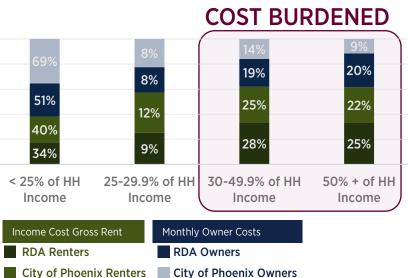
• A quarter of Renters are severely cost-burdened and spend 50% or more of their household income on housing costs.

> When compared to the City, both Renters and Homeowners within the RDA spend more of their Household Income on housing costs. Factors such as affordable housing availability, job opportunities, and accessibility can impact costs of living and should be considered.

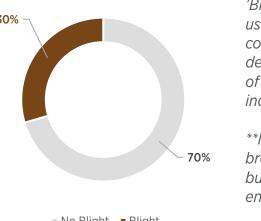
Slum & Blight

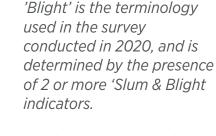
30% of the 5,831 RDA A slum or blighted lots identified** have two (2) or more indicators of blight; nearly half of all the blighted properties include vacant lots (47%) and six percent (6%) include vacant buildings.

% of HH Income on Housing Costs **Renters & Owners**



SLUM & BLIGHT INDICATORS





**Indicators can include. broken windows, vacant buildings, damaged facade/ entryways, etc.

No Blight Blight



For more information on determination and indicators, view the Downtown Phoenix Redevelopment Area Study

**In 2020, a total of 7,031 properties, or parcels, were surveyed as part of the Downtown Redevelopment Area boundary evaluation to evaluate the potential existence of slum and blight indicators. Of the 7,031 properties surveyed, 4,953 properties, or seventy-one percent (71%), of the properties within the redevelopment survey area exhibited one or more indicators of slum and blight. Included in this survey are 1200 condominium units located in several buildings throughout the redevelopment area. This slum & blight analysis excludes these condominium units.

Owner-Occupied Housing Units

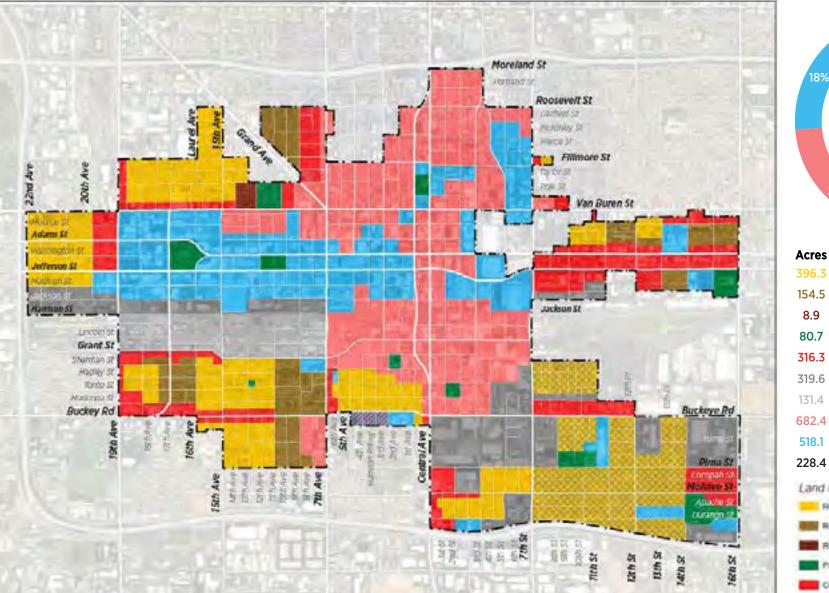
Renter-Occupied Housing Units

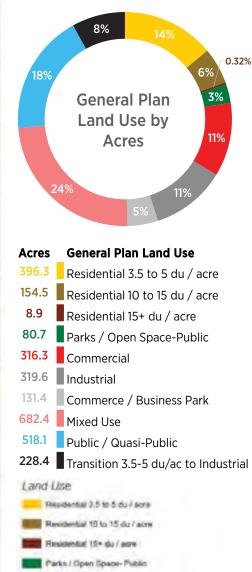
DOWNTOWN RDA TODAY

LAND USE

General Plan Land Use

The General Plan guides land use and zoning. The General Plan encourages mixed use development in the majority of the central and northeastern portions of Downtown RDA. Since the adoption of the General Plan, the Sky Harbor Land Reuse Study Phases I and II and the South Central Light Rail Policy Plan have been adopted, which encourage mixed use in most of the area east of 7th Street and south of Buckeye Road.



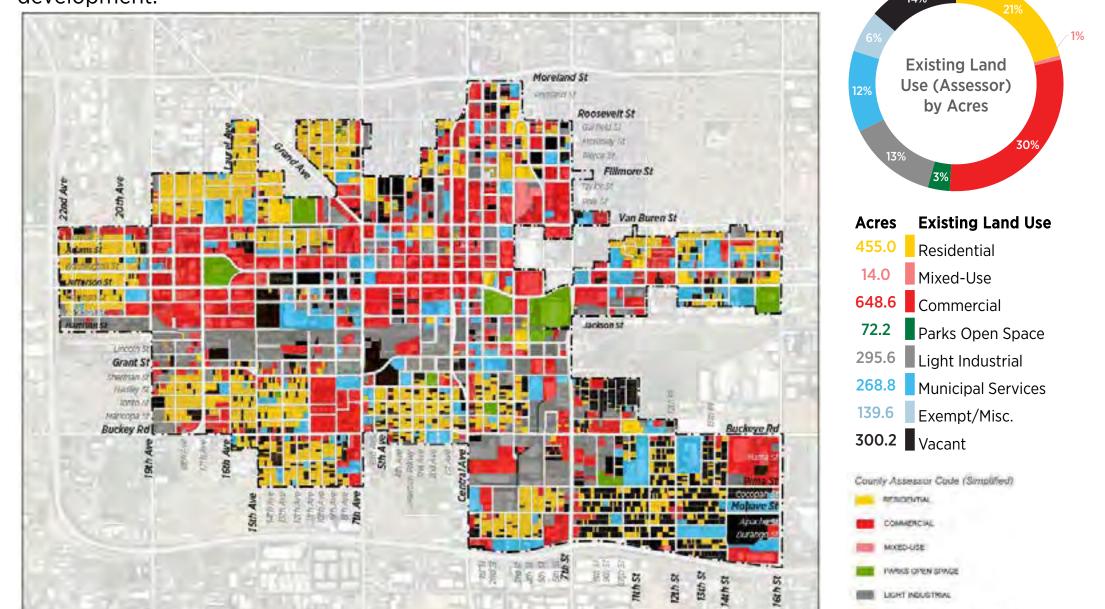


2,841 Total RDA Acres

5,831 Total RDA Properties

Existing Land Use

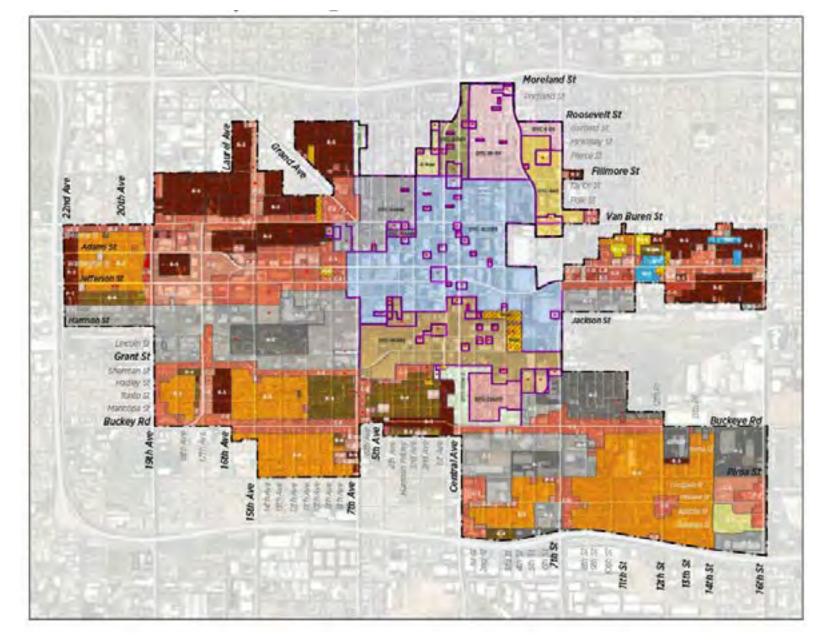
Vacant land is predominantly located within the Sky Harbor Land Reuse Area and on several large blocks of State-owned land between 10th and 15th Avenues south of and within the Government Mall. Commercial land uses, which include offices and retail development are the predominant land use in the Downtown RDA, followed by single family residential development.

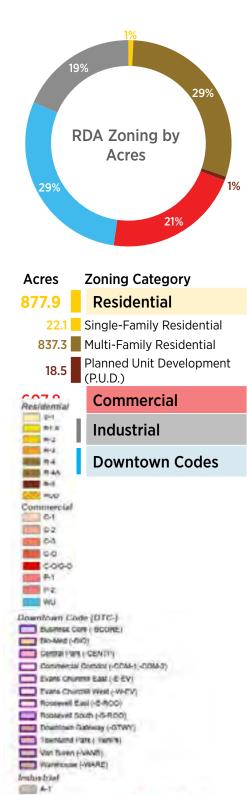


Moved - Use Mixed Use (Commercial / Public Quart/Public Transition 3.5-5 durac to Industria Telephia Commercie / Business Park Photo / Quasi-Photos

Zoning

Zoning guides the specific use of land and sets site height, lot coverage, parking and other standards. Most of the Downtown RDA zoning permits residential development of varying densities including some areas where R-5 zoning permits development of multi-family housing in areas that are predominantly single family. Residential zoning also predominates in the Sky Harbor Land Reuse Area, where new residential development is prohibited by the Federal Aviation Administration (FAA).

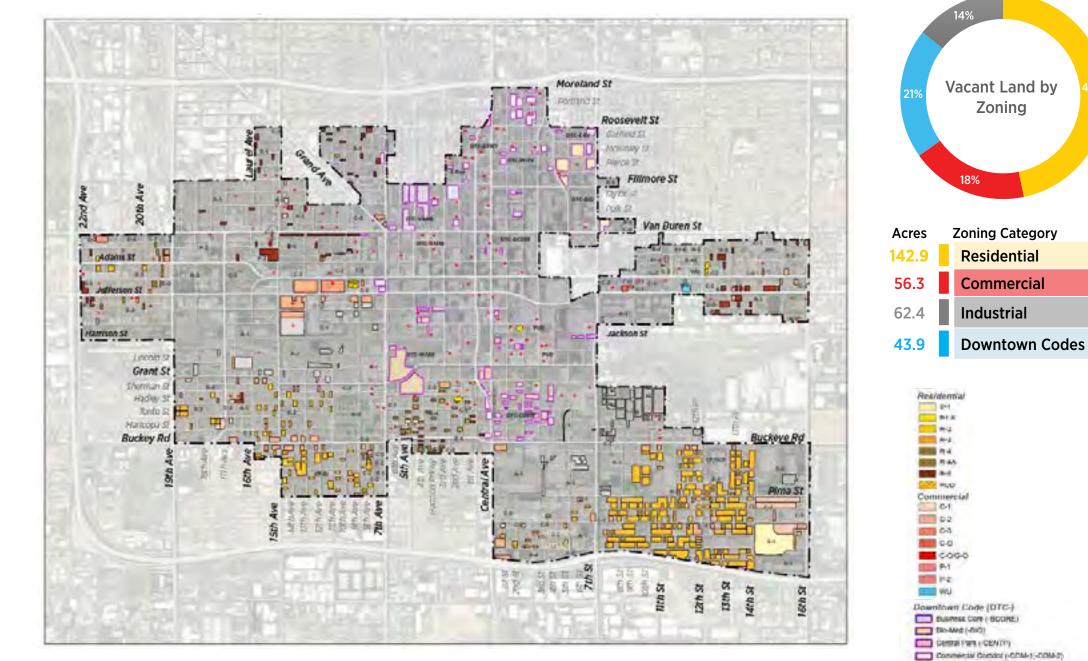




MUNICIPAL SERVICED/ TAX-EXEMPT VACANT

Vacant Land Map by Zoning

The majority of vacant land within the RDA is located in the Sky Harbor Land Reuse Area and zoned for residential use. Other, large vaant parcels along Jefferson Street are zoned for commercial use.



*Vacant Land is determined by the Maricopa County Parcel Assessor data and acquired by the City of Phoenix's GIS database available at the start of this project. The County Assessor surveys all parcels in Maricopa County and may experience delay in updating their inventory data. As a result, the data acquired in 2022 may not reflect current conditions today and serves as a 'snapshot'. Since the time of this update, several major developments have already occured in the Downtown, in addition to current ongoing projects that may still appear as vacant above.

ACCESSIBILITY & MOBILITY INFRASTRUCTURE

Jobs (2.465 110.150)

28,587 0 - 61,747 0

61,747.0 - 81,973.0

81,973.0 - 93,837.0

93,837.0 - 110,150.0

Jobs (285-65.230)

2.465.0 - 28,587.0

Access to Destinations

- Transit is generally within a 10-minute walk, however the quality of the walk environment (shade, disjointed sidewalks, lack of sidewalks and convenient crossings) is uneven and declines from the core to the peripheral neighborhoods.
- Rail access declines significantly in the southeast and southwest parts of the downtown RDA.
- Walk access to employment drops outside the core of the downtown RDA
- Vehicle Miles Traveled (VMT) and household costs are highest outside the downtown RDA core; in areas where incomes are lower than in the downtown RDA core
- The bicycle environment has eastwest routes through the center of the RDA; north south access is limited to 15th Ave. and planned Central Ave. route.

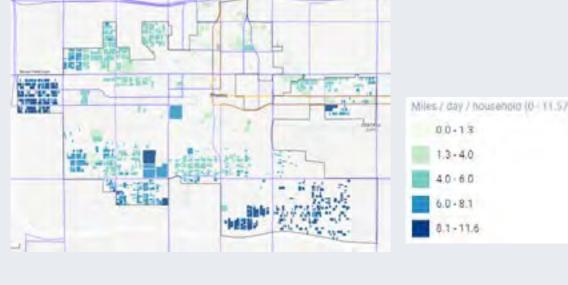




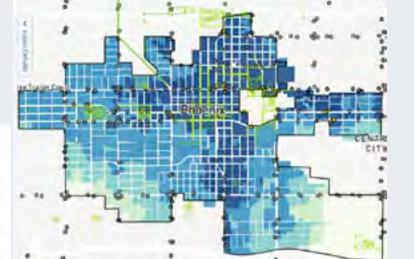
While walk access to transit is positive,, access to high quality transit (rail) is significantly more limited in the western and southern portions of the study area. These areas also have higher household costs and longer vehicle miles traveled, making transit access critical in providing equitable access.

10 DP/OCP

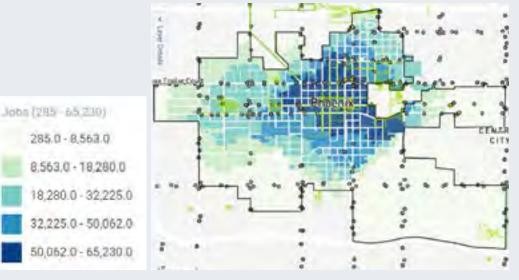
Residential daily VMT per Household



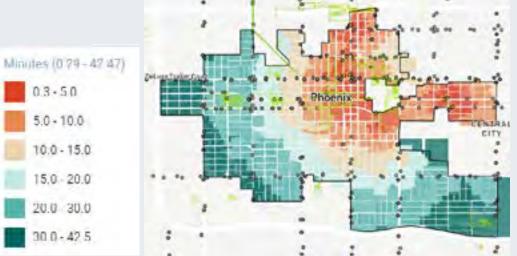
Employment within 30-Minutes



Employment within 15-Minutes



Time to High-Quality Transit Stops



Water & Wastewater **Aging Infrastructure**

• The majority of the existing water infrastructure within the selected redevelopment area have exceeded their expected lifespan and are therefore subjected to failure (e.g., pipe breaks).

Evans Churme East (E EV)

Tvans Churchill West (-W-EV

Rossevel East (-8-800)

Rookevet South (-S-ROO)

C Stewnamd Park (Terrille)

Was Tures EVANT

Warehouse HVIARE

Instate brikel

EP/DCP

At I

N2

Doutlout Gabieray (-GTWY)

• Water demand in this area is projected to remain the same or decline because of high efficiency water usage fixtures/ appurtenances and decreased landscape irrigation.

